

Additional information required for modernization-cum-expansion cases

(TO BE FURNISHED THROUGH APPRAISING FINANCIAL INSTITUTION/SCHEDULED BANK)

- (1) Date of commencement of sugar manufacturing by the sugar factory.
- (2) Copy of I.E.M. issued by Ministry of Commerce and Industry;
- (3) Credit record of the sugar factory with financial institutions/banks.
- (4) Present status of implementation of the project. Expected date of commissioning of the project may also be furnished;
- (5) Capacity utilisation of sugar unit for the last four years **(in chronological order indicating the years)** as follows:

	1 st year	2 nd year	3 rd year	4 th year (last year)
Capacity utilisation %				

- (6) List of plant and machinery for the modernisation cum expansion project indicating the configuration and cost of each item. It may also be indicated whether the cost of plant and machinery includes Cenvat or not.
- (7) Financial benefits of the project.
- (8) Details of security for SDF loan. If first charge pari passu is not offered, then the reasons for the same may be indicated.
- (9) Financial Ratios based on latest balance sheet as follows:

		As on (year)
1.	Average DSCR of the factory	
2.	Average DSCR of the Company/Society as a whole	
3.	I.R.R. for the project	
4.	F.A.C.R. of the factory	
5.	F.A.C.R. of the Company/Society as a whole	

- (10) Availability of sugarcane during the last four years **(in chronological order indicating the years):**

Sl. No.	Particulars	1 st year	2 nd year	3 rd year	4 th year
1.	Area under sugarcane (in hectare)				
2.	Average yield (ton/hectare)				
3.	Sugarcane Production (in LMT)				
4.	Cane crushed (LMT)				

- (11) Future projection of cane availability **(in chronological order indicating the years):**

Sl. No.	Particulars	1 st year	2 nd year	3 rd year	4 th year	5 th year
	Area under sugarcane (in hectare)					
	Average Yield (Ton/hectare)					
	Total sugarcane production (LMT)					
	Cane available for crushing (LMT)					
	Requirement of cane for crushing including for expanded capacity (LMT)					

(12) Financial Results of last four years **(in chronological order indicating the years):**

		1 st year	2 nd year	3 rd year	4 th year
1.	Net profit/(loss) after tax (Rs. in lakh) (Society as a whole)				

(13) Technical Benefit:-

Sl. No.	Parameters	Existing		Target (After Implementation) (mentioning year)
		Last to last year (Actual)	Last year (Actual)	
1.	Cane Crushed (lakh tonne)			
2.	Sugar production (lakh quintals)			
3.	Total Sugar Losses (%)			
4.	Reduced Mill Extraction			
5.	Reduced Boiling House Extraction			

(14) Projected benefit of the project:

Sl. No.	Particulars	Last to last year (Actual)	Last year (Actual)	Projected (mentioning year)
1.	Optimum capacity utilisation %			
2.	No. of crushing days			
3.	Sugarcane crushed (LMT)			
4.	Net Sales (Rs. in lakh)			
5.	Cash accruals (Rs. in lakh)			

(15) Assumptions taken in the project appraisal for profitability estimates for next four years and onwards **(in chronological order indicating the years):**

Sl. No.	Particulars	1 st year	2 nd year	3 rd year	4 th year (onwards)
1.	No. of crushing days				
2.	Cane crushed (LMT)				

3.	Production of sugar (lakh quintals)				
4.	Average selling price (Rs.) sugar/(quintal) Levy (10%) Free sale (90%) Molasses/(tonne) Bagasse/(tonne)				
5.	Cane price including purchase tax and cess (Rs./tonne)				

- (16) Whether the sugar undertaking have any other sugar factory? If yes, details thereof may be furnished;
- (17) Salient features of the project.
- (18) Net profit/(loss) projected for the next four years **(in chronological order indicating the years):**

		1 st year	2 nd year	3 rd year	4 th year (onwards)
1.	Net profit/(loss) after tax (Rs. in lakh) (Society as a whole)				

- (19) Operational results for last four years **(in chronological order indicating the years)** in the following format:-

Sl. No.	Items	1 st year	2 nd year	3 rd year	4 th year
1.	Installed Capacity (TCD)				
2.	Net Duration (Days)				
3.	Cane crushed (Lakh MTs)				
4.	Capacity Utilisation (%)				
5.	Average Sugar Recovery (%)				
6.	Total Sugar Loss % cane				
7.	Reduced Mill Extraction %				

- (20) Working results for the sugar unit for last four years **(in chronological order indicating the years)** in the following format:-

Sl. No.	Items (Rs. in lakh)	1 st year	2 nd year	3 rd year	4 th year
1.	Net Sales				
2.	Gross profit/loss (before interest and depreciation)				
3.	Tax				
4.	Net profit/loss after tax				

5.	Cash Accruals				
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- (21) A list of all loans taken by the sugar factory from other agencies and the nature of security furnished for each loan.
- (22) A certificate from the appraising financial institution/scheduled bank to the effect that all dues (whether outstanding or otherwise) to Government or any other lending agency have been taken into account while working out the financial viability.
- (23) A certificate from the appraising financial institution to the effect that no refinancing is involved.
- (24) A copy of NOC (Consent to Establish) from State Pollution Control Board for the modernisation cum expansion project.
- (25) A copy of the Environment Impact Assessment (EIA) clearance.
- (26) Plant code number and short name of the sugar factory allotted by the Directorate of Sugar in this Ministry.
- (27) The number of loans for modernisation/rehabilitation previously availed by the sugar factory from Sugar Development Fund and the number of loans, out of this, which has not yet been fully repaid with interest.
- (28) Whether any second hand plant, equipment or machinery is proposed to be used?
- (29) Detailed break-up of estimated cost earmarked for 'Building & Civil Works' in the project cost.
- (30) Detailed break-up of estimated cost earmarked for 'Plant & Machinery' in the project cost.
- (31) Detailed break-up of estimated cost earmarked for 'Miscellaneous Fixed Assets', if any, in the project cost.
- (32) Net worth of the company/society during last three years (in chronological order indicating the years).
- (33) Undertaking regarding no outstanding SDF/LSPEF dues against the sugar factory and Company/Society as a whole.
- (34) Whether the utilisation certificate in the prescribed Form GFR 19-B for all the SDF loans previously availed by the sugar factory have been submitted to this Department? If the utilisation certificate of any of the SDF loan is yet to be submitted, the same may be submitted immediately.