

Additional information required for cane development cases

1. Present status of cane availability (during last 5 years, in chronological order indicating the years):

S.No.	Year	Total Cultivated Area (hec)	Cane Area (hec.)	Yield Per hec	Cane production (Lakh Mts)	% of total cane production drawn by Mill
1.	1 st year					
2.	2nd year					
3.	3rd year					
4.	4 th year					
5.	5 th year					
	Average					

2. Physical Performance (during last 5 years, in chronological order indicating the years):

S.No.	Year	Cane crushed (In lakhs MT)	Recovery %	Duration (Days)
1.	1 st year			
2.	2nd year			
3.	3rd year			
4.	4 th year			
5.	5 th year			
	Average			
3.	Annual requirement of cane for the present installed capacity (lakh Mts)			
4.	Is the sugar Mill proposing expansion of capacity?			
5.	Security of SDF Loan Following types of security can be given for SDF loan:- - Bank Guarantee from a scheduled bank - Mortgage on all immovable and movable properties of the sugar factory on pari passu first charge failing which on the basis of an exclusive second charge *Fixed Assets coverage ratio (FACR) of the factory with calculation sheet, based on latest balance sheet from the Financial Institution/Scheduled Bank			

*** (FACR may be furnished applying the formula as follows):**

$$\frac{\{\text{Net value of fixed assets} + \text{work in progress}\}}{\text{All secured loans, including the proposed one}}$$

3. Varietal change proposed:

1.	Name of the varieties proposed to be introduced	
2.	Whether approved by the State Government	
3.	Research Institute/Body which	

	recommended the above seed varieties	
4.	Institute/Body, which has given seed availability certificate	
5.	Whether the irrigation facilities needs to be enhanced	

4. Existing and Proposed variety wise cane area:

S.No.	Existing variety	Area (hect)	Proposed variety	Area (hect)
1.				
2.				
3.				
4.				
5.				

5. Expected benefits on completion of project:-

	From	To (on completion of project)
Cane Area (in Hect.)		
Yield (M.T. per hect.)		
Cane production (in lakhs MT)		
Cane crushed (in lakhs MT)		
Recovery%		

6. Expected incremental financial benefit (in term of Rupees):-

7. Latest Financial Ratios :

S.No.	
1.	Average DSCR of the factory
2.	Average DSCR of the company as a whole
3.	IRR of the project
4.	F.A.C.R. of the factory
5.	F.A.C.R. of the company as a whole

8. Financial Performance:

(i) Profit/loss in last 5 years

Sl.No.	Year	Profit(+)/Loss(-) During the year after tax (Rs. in lakh)	Accumulated Profit(+)/Loss(-) (Rs. in lakh)
1.	1 st year		
2.	2 nd year		
3.	3 rd year		
4.	4 th year		
5.	5 th year		

(ii)	Paid up share capital (Rs./lakhs) as per latest balance sheet.	
(iii)	Reserves and other funds (Rs./lakh) as per latest balance sheet.	
(iv)	Net worth (Rs./lakh) as per latest balance sheet.	
(v)	Projected cash flow	

9. Plant code number and short name of the sugar factory allotted by the Directorate of Sugar in this Ministry.

10. The number of loans for Cane Development previously availed by the sugar factory from Sugar Development Fund and the number of loans, out of this, which have not yet been fully repaid with interest.

11. Whether the sugar undertaking has any other sugar factory?

12. A list of all loans taken by the sugar factory from other agencies and the nature of security furnished for each loan.

13. Whether the utilisation certificate in the prescribed Form GFR 19-B for all the SDF loans previously availed, if any, by the sugar factory have been submitted to this Department? If the utilisation certificate of any of the SDF loan is yet to be submitted, the same may be submitted immediately.

14. Undertaking regarding no outstanding SDF/LSPEF dues against the sugar factory and company/society as a whole;